



# Economic Overview

## Peach County, Georgia



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# Demographic Profile

The population in Peach County, Georgia was 27,822 per American Community Survey data for 2017-2021.

The region has a civilian labor force of 12,452 with a participation rate of 55.3%. Of individuals 25 to 64 in Peach County, Georgia, 21.4% have a bachelor's degree or higher which compares with 35.1% in the nation.

The median household income in Peach County, Georgia is \$53,215 and the median house value is \$147,600.

## Summary<sup>1</sup>

	Percent			Value		
	Peach County, Georgia	Warner Robins, GA MSA	Macon-Bibb County--Warner Robins, GA CSA	Peach County, Georgia	Warner Robins, GA MSA	Macon-Bibb County--Warner Robins, GA CSA
<b>Demographics</b>						
Population (ACS)	—	—	—	27,822	188,999	422,025
Male	48.9%	48.8%	48.4%	13,598	92,237	204,159
Female	51.1%	51.2%	51.6%	14,224	96,762	217,866
Median Age <sup>2</sup>	—	—	—	37.7	36.2	37.3
Under 18 Years	21.2%	25.1%	24.2%	5,895	47,418	102,188
18 to 24 Years	14.3%	9.5%	9.5%	3,986	17,923	40,136
25 to 34 Years	11.4%	13.9%	13.3%	3,181	26,326	56,313
35 to 44 Years	10.9%	13.1%	12.4%	3,032	24,814	52,254
45 to 54 Years	12.1%	12.4%	12.4%	3,353	23,503	52,243
55 to 64 Years	14.1%	12.8%	13.2%	3,934	24,253	55,659
65 to 74 Years	10.0%	8.2%	9.2%	2,771	15,424	38,848
75 Years and Over	6.0%	4.9%	5.8%	1,670	9,338	24,384
Race: White	49.9%	57.0%	52.7%	13,887	107,644	222,299
Race: Black or African American	44.6%	33.5%	39.7%	12,416	63,234	167,411
Race: American Indian and Alaska Native	0.4%	0.4%	0.3%	122	836	1,280
Race: Asian	0.4%	3.0%	2.3%	119	5,641	9,574
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.1%	0.1%	0	245	299
Race: Some Other Race	1.2%	1.2%	1.2%	344	2,261	4,880
Race: Two or More Races	3.4%	4.8%	3.9%	934	9,138	16,282
Hispanic or Latino (of any race)	8.0%	6.9%	4.8%	2,227	12,970	20,295
<b>Population Growth</b>						
Population (Pop Estimates) <sup>4</sup>	—	—	—	28,562	198,193	432,109
Population Annual Average Growth <sup>4</sup>	0.2%	1.3%	0.6%	55	2,455	2,569
People per Square Mile	—	—	—	190.1	376.6	192.1
<b>Economic</b>						
Labor Force Participation Rate and Size (civilian population 16 years and over)	55.3%	63.5%	59.8%	12,452	90,561	195,398
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	79.4%	82.7%	79.8%	7,513	58,535	124,967
Armed Forces Labor Force	0.5%	3.1%	1.5%	113	4,578	4,937
Veterans, Age 18-64	7.9%	12.3%	8.5%	1,364	13,768	21,435
Veterans Labor Force Participation Rate and Size, Age 18-64	63.6%	75.9%	71.6%	868	10,452	15,351
Median Household Income <sup>2</sup>	—	—	—	\$53,215	\$67,814	\$57,556
Per Capita Income	—	—	—	\$27,955	\$31,642	\$30,047
Mean Commute Time (minutes)	—	—	—	24.7	22.7	23.2
Commute via Public Transportation	0.4%	0.3%	0.5%	48	221	967
<b>Educational Attainment, Age 25-64</b>						
No High School Diploma	13.5%	7.2%	9.6%	1,817	7,158	20,818
High School Graduate	30.3%	26.3%	29.5%	4,087	25,968	63,805
Some College, No Degree	21.7%	23.0%	22.8%	2,934	22,739	49,423

## Summary<sup>1</sup>

	Percent			Value		
	Peach County, Georgia	Warner Robins, GA MSA	Macon-Bibb County--Warner Robins, GA CSA	Peach County, Georgia	Warner Robins, GA MSA	Macon-Bibb County--Warner Robins, GA CSA
Associate's Degree	13.2%	11.9%	10.2%	1,779	11,723	22,099
Bachelor's Degree	10.3%	18.1%	15.6%	1,384	17,916	33,738
Postgraduate Degree	11.1%	13.5%	12.3%	1,499	13,392	26,586
<b>Housing</b>						
Total Housing Units	—	—	—	11,936	77,607	181,195
Median House Value (of owner-occupied units) <sup>2</sup>	—	—	—	\$147,600	\$159,232	\$148,192
Homeowner Vacancy	0.0%	1.5%	1.7%	0	725	1,723
Rental Vacancy	11.0%	7.9%	8.8%	448	2,055	5,560
Renter-Occupied Housing Units (% of Occupied Units)	34.6%	34.0%	36.1%	3,535	23,722	56,398
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	8.5%	4.8%	7.3%	863	3,333	11,410
<b>Social</b>						
Poverty Level (of all people)	19.2%	11.6%	17.1%	4,965	21,377	70,020
Households Receiving Food Stamps/SNAP	18.0%	11.8%	15.3%	1,839	8,214	23,997
Enrolled in Grade 12 (% of total population)	2.2%	2.0%	1.6%	609	3,849	6,765
Disconnected Youth <sup>3</sup>	0.9%	1.6%	3.1%	24	185	757
Children in Single Parent Families (% of all children)	50.8%	34.8%	42.4%	2,754	15,479	39,953
Uninsured	12.3%	10.7%	11.6%	3,410	19,675	47,940
With a Disability, Age 18-64	13.6%	11.4%	12.6%	2,363	12,725	31,263
With a Disability, Age 18-64, Labor Force Participation Rate and Size	40.3%	42.1%	37.3%	953	5,362	11,667
Foreign Born	4.6%	6.2%	4.1%	1,282	11,639	17,368
Speak English Less Than Very Well (population 5 yrs and over)	2.6%	3.3%	2.3%	691	5,766	9,097

Source: [JobsEQ®](#)

1. American Community Survey 2017-2021, unless noted otherwise

2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

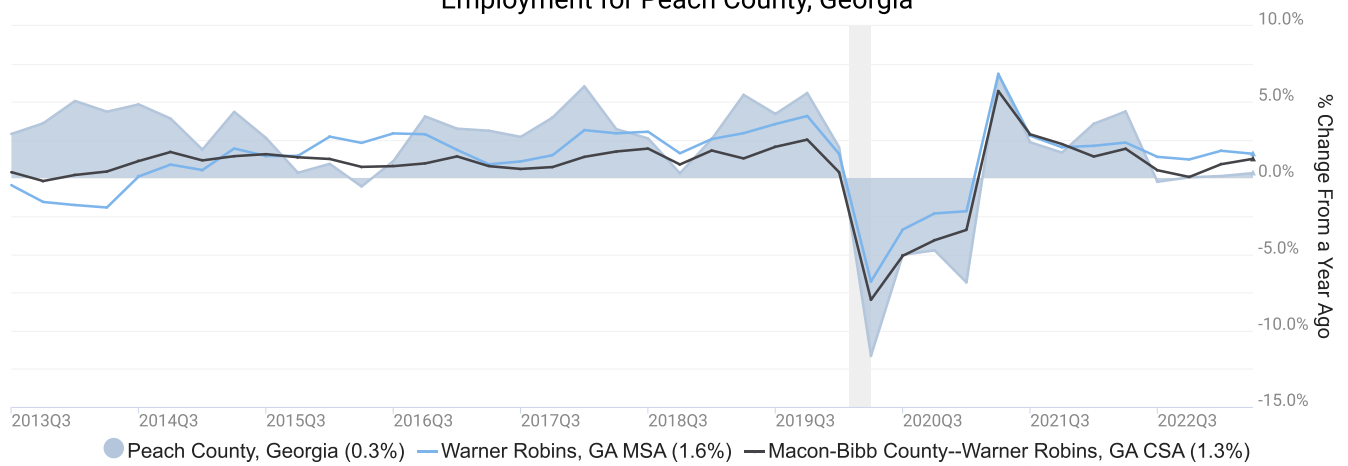
3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.

4. Census Population Estimate for 2022, annual average growth rate since 2012. Post-2019 data for Connecticut counties are imputed by Chmura.

# Employment Trends

As of 2023Q2, total employment for Peach County, Georgia was 10,823 (based on a four-quarter moving average). Over the year ending 2023Q2, employment increased 0.3% in the region.

Employment for Peach County, Georgia

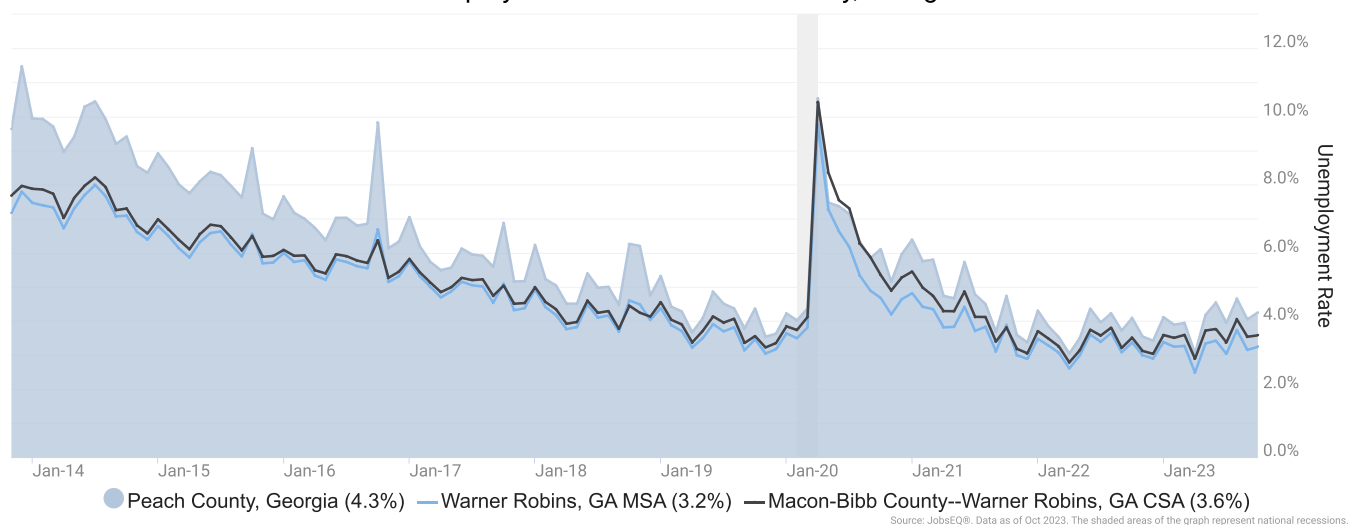


Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2.

# Unemployment Rate

The unemployment rate for Peach County, Georgia was 4.3% as of October 2023. The regional unemployment rate was higher than the national rate of 3.6%. One year earlier, in October 2022, the unemployment rate in Peach County, Georgia was 4.1%.

Unemployment Rate for Peach County, Georgia

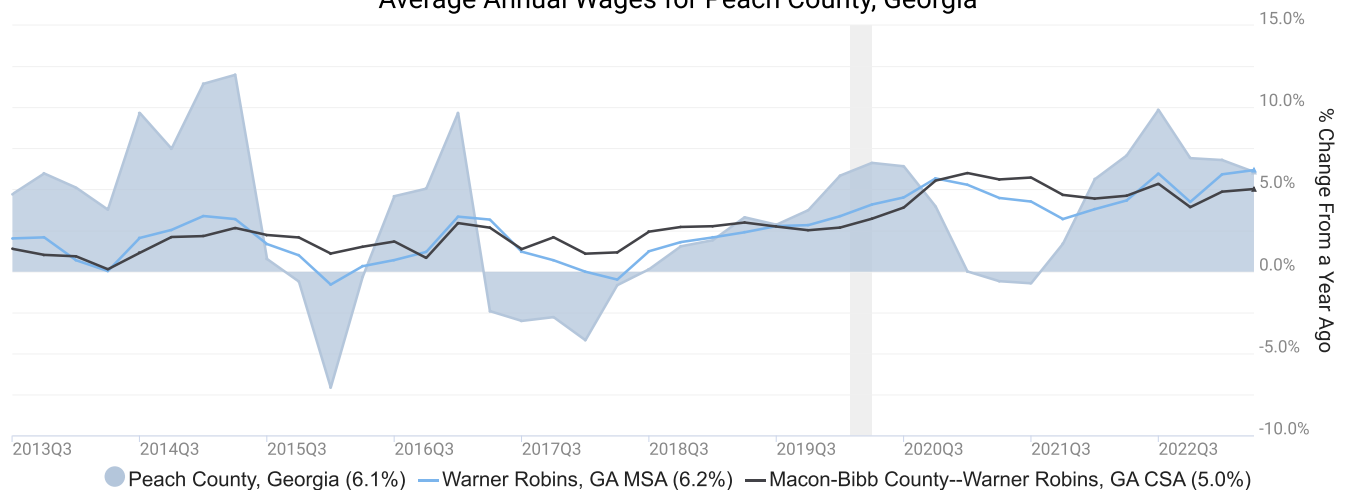


Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through October 2023.

# Wage Trends

The average worker in Peach County, Georgia earned annual wages of \$46,219 as of 2023Q2. Average annual wages per worker increased 6.1% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$70,318 in the nation as of 2023Q2.

Average Annual Wages for Peach County, Georgia



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2.

# Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 10.8% lower in Peach County, Georgia than the U.S. average.

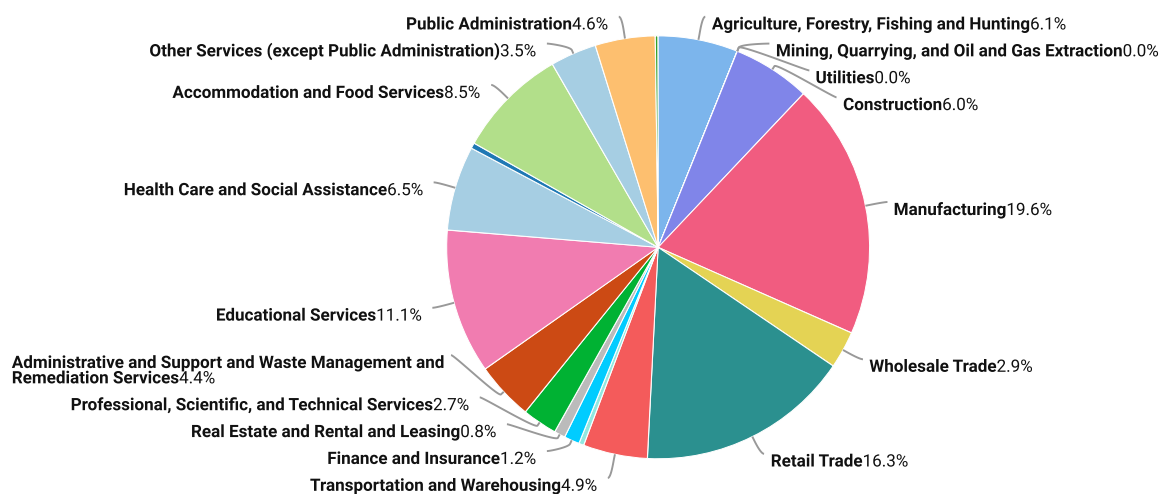
Cost of Living Information			
	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Peach County, Georgia	\$46,219	89.2	\$51,787
Warner Robins, GA MSA	\$54,478	90.8	\$60,005
Macon-Bibb County--Warner Robins, GA CSA	\$51,353	89.3	\$57,519
USA	\$70,318	100.0	\$70,318

Source: [JobsEQ®](#)  
Data as of 2023Q2  
Cost of Living per [COLI](#), data as of 2023Q3, imputed by Chmura where necessary.

# Industry Snapshot

The largest sector in Peach County, Georgia is Manufacturing, employing 2,119 workers. The next-largest sectors in the region are Retail Trade (1,766 workers) and Educational Services (1,198). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Agriculture, Forestry, Fishing and Hunting (LQ = 4.77), Manufacturing (2.43), and Retail Trade (1.64).

Total Workers for Peach County, Georgia by Industry



Source: JobsEQ®, Data as of 2023Q2

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2.

Sectors in Peach County, Georgia with the highest average wages per worker are Real Estate and Rental and Leasing (\$63,082), Wholesale Trade (\$61,964), and Manufacturing (\$61,043). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Retail Trade (+777 jobs), Agriculture, Forestry, Fishing and Hunting (+193), and Accommodation and Food Services (+121).

Over the next 1 year, employment in Peach County, Georgia is projected to expand by 4 jobs. The fastest growing sector in the region is expected to be Professional, Scientific, and Technical Services with a +0.8% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+3 jobs), Transportation and Warehousing (+3), and Agriculture, Forestry, Fishing and Hunting (+2).



# Peach County, Georgia, 2023Q2<sup>1</sup>

NAICS	Industry	Current			5-Year History		1-Year Forecast				
		Empl	Avg Ann Wages	LQ	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
31	Manufacturing	2,119	\$61,043	2.43	-740	-5.8%	228	85	145	-3	-0.1%
44	Retail Trade	1,766	\$42,454	1.64	777	12.3%	242	107	142	-7	-0.4%
61	Educational Services	1,198	\$53,674	1.39	71	1.2%	115	56	62	-3	-0.2%
72	Accommodation and Food Services	916	\$17,948	0.98	121	2.9%	162	73	88	1	0.2%
62	Health Care and Social Assistance	700	\$34,604	0.45	-83	-2.2%	75	33	39	3	0.4%
11	Agriculture, Forestry, Fishing and Hunting	661	\$45,088	4.77	193	7.1%	86	37	47	2	0.3%
23	Construction	645	\$57,990	1.00	31	1.0%	64	23	40	1	0.1%
48	Transportation and Warehousing	534	\$45,760	0.99	-151	-4.9%	67	26	38	3	0.6%
92	Public Administration	495	\$45,645	1.00	-161	-5.5%	50	20	29	1	0.1%
56	Administrative and Support and Waste Management and Remediation Services	481	\$39,142	0.70	47	2.1%	59	24	34	1	0.2%
81	Other Services (except Public Administration)	383	\$33,310	0.83	25	1.4%	48	19	27	2	0.4%
42	Wholesale Trade	309	\$61,964	0.76	108	8.9%	34	13	22	-1	-0.2%
54	Professional, Scientific, and Technical Services	290	\$52,199	0.36	113	10.4%	28	10	17	2	0.8%
52	Finance and Insurance	127	\$52,391	0.29	7	1.2%	12	4	7	0	0.4%
53	Real Estate and Rental and Leasing	91	\$63,082	0.47	-61	-9.8%	10	4	5	0	0.3%
71	Arts, Entertainment, and Recreation	46	\$20,432	0.22	3	1.4%	7	3	4	0	0.8%
51	Information	41	\$29,719	0.19	2	1.2%	4	1	3	0	0.0%
99	Unclassified	24	\$33,257	0.98	11	12.6%	3	1	2	0	0.0%
Total - All Industries		10,823	\$46,219	1.00	311	0.6%	1,252	521	726	4	0.0%

Source: [JobsEQ®](#)

Data as of 2023Q2

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2. Forecast employment growth uses national projections adapted for regional growth patterns.

# Occupation Snapshot

The largest major occupation group in Peach County, Georgia is Production Occupations, employing 1,454 workers. The next-largest occupation groups in the region are Sales and Related Occupations (1,373 workers) and Transportation and Material Moving Occupations (1,064). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Farming, Fishing, and Forestry Occupations (LQ = 5.29), Production Occupations (2.39), and Sales and Related Occupations (1.43).

Occupation groups in Peach County, Georgia with the highest average wages per worker are Management Occupations (\$99,700), Legal Occupations (\$92,200), and Computer and Mathematical Occupations (\$91,500). The unemployment rate in the region varied among the major groups from 1.2% among Legal Occupations to 5.9% among Food Preparation and Serving Related Occupations.

Over the next 1 year, the fastest growing occupation group in Peach County, Georgia is expected to be Healthcare Support Occupations with a +1.1% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Transportation and Material Moving Occupations (+4 jobs) and Management Occupations (+2). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Sales and Related Occupations (208 jobs) and Production Occupations (165).

Peach County, Georgia, 2023Q2<sup>1</sup>

SOC	Occupation	Current						5-Year History		1-Year Forecast				
		Empl	Mean Ann Wages <sup>2</sup>	LQ	Unempl	Unempl Rate	Online Job Ads <sup>3</sup>	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
51-0000	Production	1,454	\$45,500	2.39	58	4.5%	15	-549	-6.2%	161	58	107	-3	-0.2%
41-0000	Sales and Related	1,373	\$36,300	1.43	62	5.0%	32	580	11.6%	202	97	111	-5	-0.4%
53-0000	Transportation and Material Moving	1,064	\$40,700	1.12	72	5.5%	28	-76	-1.4%	150	58	88	4	0.4%
43-0000	Office and Administrative Support	959	\$40,600	0.73	45	3.3%	25	-35	-0.7%	105	50	62	-7	-0.7%
35-0000	Food Preparation and Serving Related	847	\$26,800	0.97	70	5.9%	37	136	3.6%	161	75	85	1	0.1%
11-0000	Management	771	\$99,700	0.95	11	1.5%	38	137	4.0%	70	28	40	2	0.3%
25-0000	Educational Instruction and Library	740	\$60,000	1.29	16	2.6%	30	44	1.2%	65	34	33	-1	-0.2%
49-0000	Installation, Maintenance, and Repair	528	\$51,300	1.25	14	2.2%	32	3	0.1%	54	20	32	2	0.3%
47-0000	Construction and Extraction	458	\$50,400	0.93	25	4.9%	6	-26	-1.1%	46	16	29	1	0.3%
13-0000	Business and Financial Operations	454	\$82,700	0.66	12	2.0%	17	44	2.1%	42	14	27	1	0.3%
37-0000	Building and Grounds Cleaning and Maintenance	381	\$33,700	1.08	24	5.2%	11	31	1.7%	51	21	29	1	0.2%
45-0000	Farming, Fishing, and Forestry	345	\$28,900	5.29	13	5.8%	9	116	8.6%	55	18	37	0	0.0%
29-0000	Healthcare Practitioners and Technical	298	\$87,000	0.47	10	1.6%	26	12	0.8%	20	9	9	2	0.7%
39-0000	Personal Care and Service	238	\$30,300	0.89	13	4.2%	4	-1	-0.1%	41	16	23	1	0.5%
33-0000	Protective Service	194	\$45,500	0.84	8	3.0%	5	-58	-5.1%	20	9	11	0	0.1%
31-0000	Healthcare Support	163	\$31,800	0.34	14	3.4%	9	-11	-1.3%	26	10	14	2	1.1%
15-0000	Computer and Mathematical	126	\$91,500	0.36	3	2.2%	8	13	2.2%	10	3	6	1	0.8%

## Peach County, Georgia, 2023Q2<sup>1</sup>

SOC	Occupation	Current				5-Year History				1-Year Forecast				
		Empl	Mean Ann Wages <sup>2</sup>	LQ	Unempl	Unempl Rate	Online Job Ads <sup>3</sup>	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
21-0000	Community and Social Service	114	\$52,600	0.59	2	1.9%	12	-18	-2.9%	11	4	7	0	0.4%
17-0000	Architecture and Engineering	105	\$87,400	0.60	2	1.6%	3	-24	-4.0%	8	3	5	0	0.4%
27-0000	Arts, Design, Entertainment, Sports, and Media	105	\$64,300	0.52	2	4.1%	1	13	2.6%	12	5	6	0	0.4%
19-0000	Life, Physical, and Social Science	77	\$75,800	0.81	1	2.6%	10	10	2.7%	8	2	6	0	0.6%
23-0000	Legal	29	\$92,200	0.32	1	1.2%	n/a	-1	-0.7%	2	1	1	0	0.4%
<b>Total - All Occupations</b>		<b>10,823</b>	<b>\$50,100</b>	<b>1.00</b>	<b>480</b>	<b>3.9%</b>	<b>358</b>	<b>337</b>	<b>0.6%</b>	<b>1,324</b>	<b>551</b>	<b>769</b>	<b>4</b>	<b>0.0%</b>

Source: [JobsEQ®](#)

Data as of 2023Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

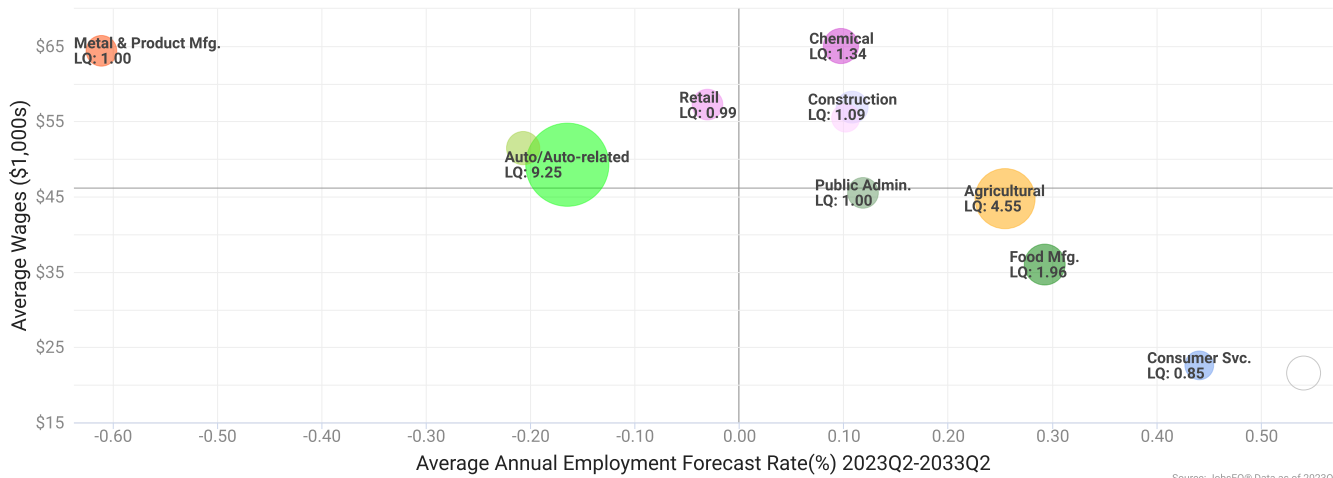
3. Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2023Q1, imputed where necessary with preliminary estimates updated to 2023Q2. Wages by occupation are as of 2023 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

# Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Peach County, Georgia with the highest relative concentration is Auto/Auto-related with a location quotient of 9.25. This cluster employs 1,673 workers in the region with an average wage of \$49,287. Employment in the Auto/Auto-related cluster is projected to contract in the region about 0.2% per year over the next ten years.

Industry Clusters for Peach County, Georgia as of 2023Q2

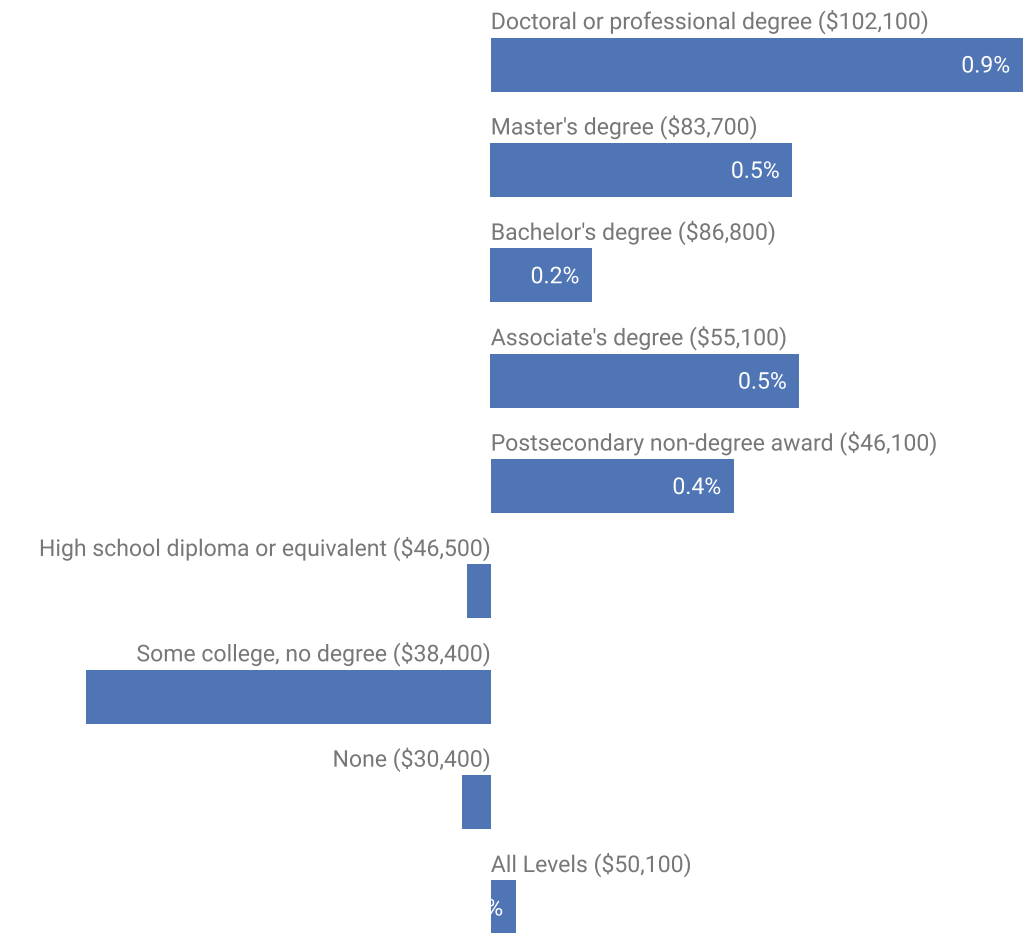


Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2023Q1 with preliminary estimates updated to 2023Q2. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

# Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Peach County, Georgia is projected to grow 0.0% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.9% per year, those requiring a bachelor’s degree are forecast to grow 0.2% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.5% per year.

Annual Average Projected Job Growth by Education Levels

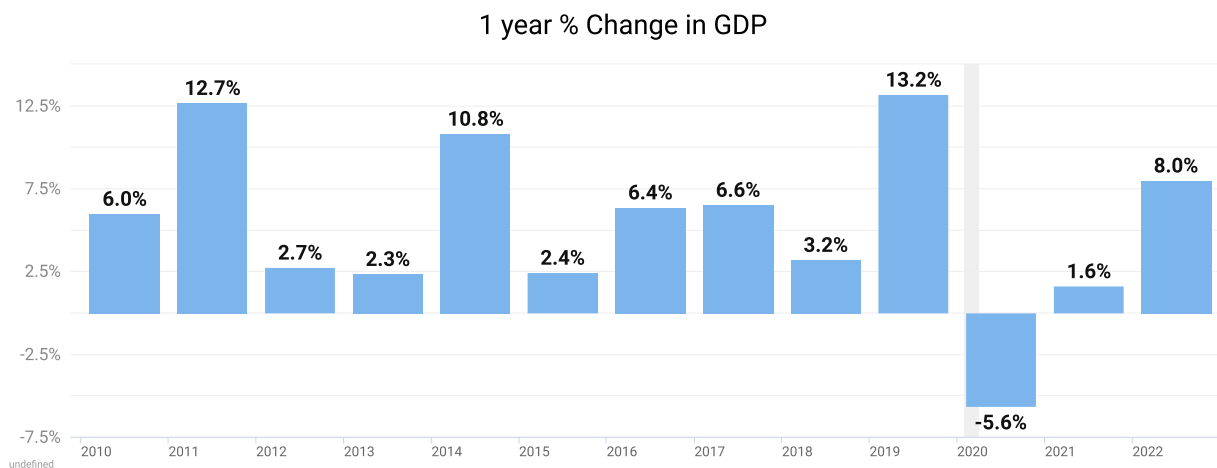


Source: JobsEQ®  
Data as of 2023Q2

Employment by occupation data are estimates as of 2023Q2. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

# Gross Domestic Product

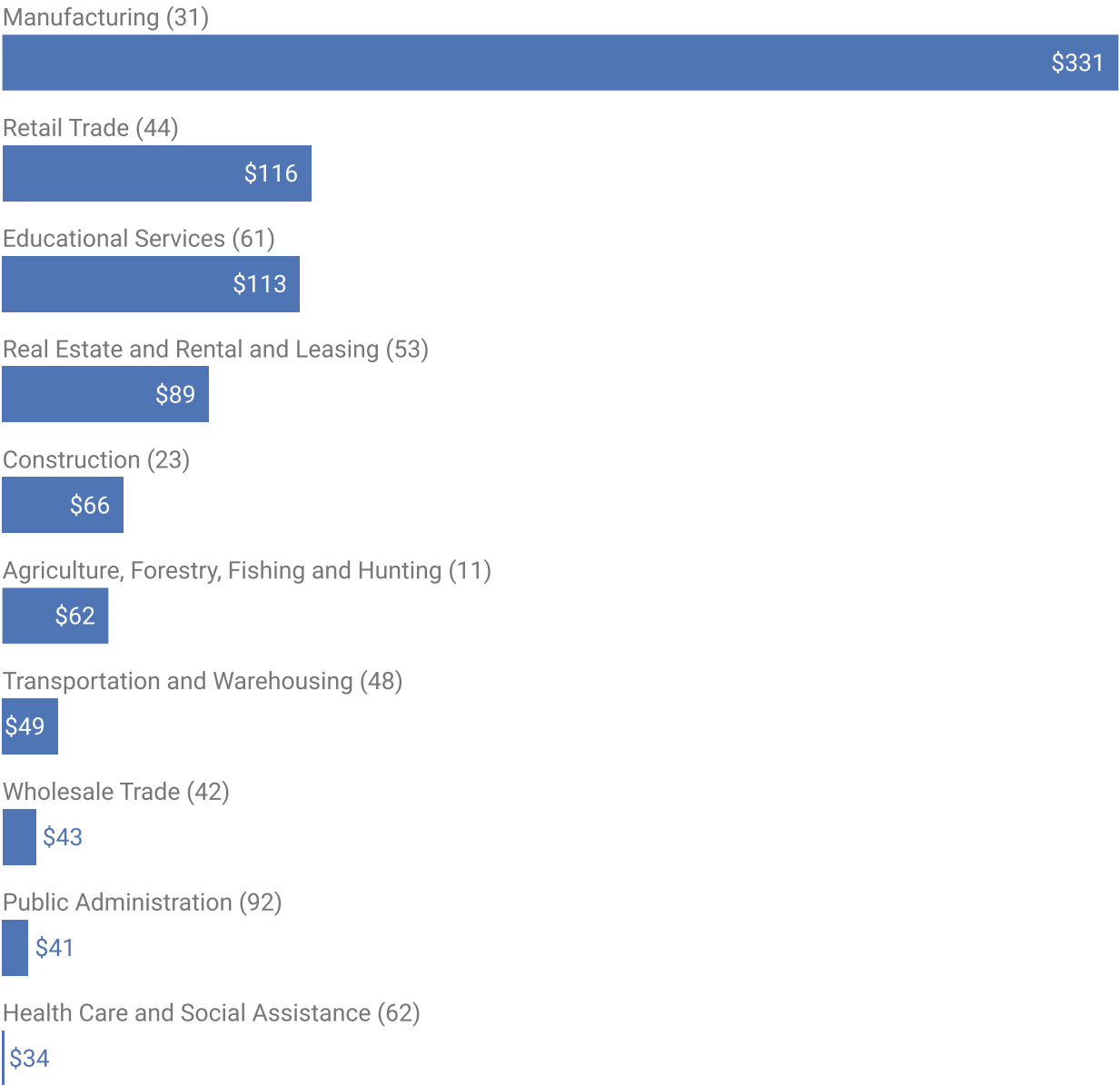
Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2022, nominal GDP in Peach County, Georgia expanded 8.0%. This follows growth of 1.6% in 2021. As of 2022, total GDP in Peach County, Georgia was \$1,069,676,000.



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2022.

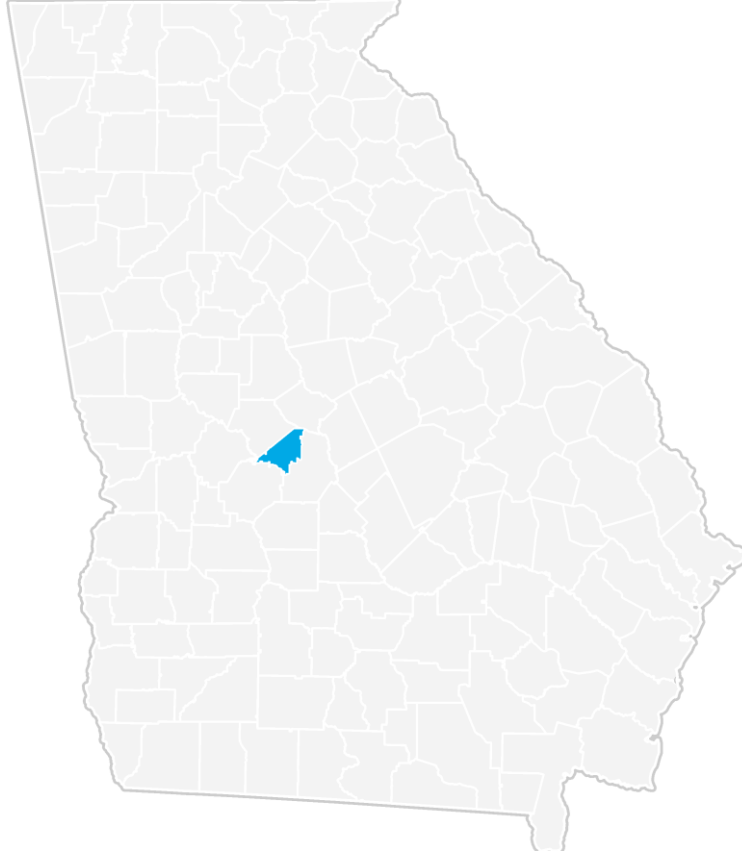
Of the sectors in Peach County, Georgia, Manufacturing contributed the largest portion of GDP in 2022, \$331,067,000. The next-largest contributions came from Retail Trade (\$115,694,000); Educational Services (\$112,572,000); and Real Estate and Rental and Leasing (\$89,481,000).

# GDP (in \$ millions)



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2022.

# Peach County, Georgia Regional Map





# Region Definition

**Warner Robins, GA MSA is defined as the following counties:**

Houston County, Georgia

Peach County, Georgia

**Macon-Bibb County--Warner Robins, GA CSA is defined as the following counties:**

Bibb County, Georgia

Monroe County, Georgia

Crawford County, Georgia

Peach County, Georgia

Houston County, Georgia

Twiggs County, Georgia

Jones County, Georgia

# FAQ

## What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

## What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

## What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

## What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

## What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the “all industry” level to the 6-digit level. The first two digits define the top level category, known as the “sector,” which is the level examined in this report.

## What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

## About This Report

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